

AVICANNA INC.

REPORT OF VOTING RESULTS

Pursuant to Section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, the following briefly describes the matters voted upon and the outcome of the votes at the annual general and special meeting of the shareholders of Avicanna Inc. (the "**Corporation**") held on May 17, 2023. Full details of the matters are set out in the Corporation's management information circular dated April 14, 2023 (the "**Information Circular**"), which is available on SEDAR at www.sedar.com.

1. Number of Directors

By vote by way of ballot, the special resolution fixing the number of directors for the ensuing year at five (5) and empowering the board of directors of the Corporation (the "**Board**") to adjust such number between shareholder meetings by way of resolution of the Board in accordance with the Corporation's constating documents was passed.

Votes FOR	%	Votes AGAINST	%
22,833,708	99.83	39,076	0.17

2. Election of Directors

By a vote by way of ballot, the following were the results of the election of directors of the Corporation to serve until the end of the next annual meeting of shareholders.

Nominee	Votes FOR	%	Votes WITHHELD	%
Aras Azadian	22,699,137	99.24	173,647	0.76
Dr. Chandrakant Panchal	21,211,596	92.74	1,661,188	7.26
Giancarlo Davila Char	22,706,191	99.27	166,593	0.73
John McVicar	22,702,791	99.26	169,993	0.74
Eileen McCormack	22,826,079	99.80	46,705	0.20

3. Appointment of Auditors

By vote by way of ballot, the resolution appointing Kingston Ross Pasnak LLP as the auditors of the Corporation for the ensuing year and authorizing the Board to fix their remuneration and terms of engagement was passed.

Votes FOR	%	Votes WITHHELD	%
23,137,483	99.99	2,000	0.01

4. Amendment of Warrants Held by Insiders*

By vote by way of ballot, the resolution approving the amendment of 136,250 common share purchase warrants held by ThreeD Capital Inc., as more particularly described in the Information Circular, was passed.

Votes FOR	%	Votes AGAINST	%
12,593,726	96.93	398,208	3.07

5. Name Change

By vote by way of ballot, the resolution approving the Corporation to change the name of the Corporation to such name as the Board, in its discretion, may resolve and as may be acceptable to applicable regulatory authorities, if required, was passed.

Votes FOR	%	Votes AGAINST	%
23,011,140	99.45	128,343	0.55

6. Early Warrant Exercise Incentive Program*

By vote by way of ballot, the resolution approving the Corporation's early warrant exercise incentive program and the participation of certain Insiders therein, as described in the Information Circular, was passed.

Votes FOR	%	Votes AGAINST	%
7,089,741	97.22	202,758	2.78

* Disinterested shareholder vote.