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November 27, 2020

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission

Dear Sirs/Mesdames:

Re: Avicanna Inc. (the “Company”)

We refer to the final short form prospectus of the Company dated November 27, 2020 (the “**Final Prospectus**”), relating to the offering of units of the Company, each consisting of one common share and one-half of one common share purchase warrant of the Company.

We hereby consent to the references to our name on page “iii” of the Final Prospectus and under the heading “Legal Matters”, and to the use of our opinion under the headings “Eligibility for Investment” and “Certain Federal Income Tax Considerations”, which opinion is provided as of the date of the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that is derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed in connection with this opinion.

Sincerely,
(signed) “*DLA Piper (Canada) LLP*”
DLA Piper (Canada) LLP